

2024

NJBIZ



LEADERS in
FINANCE

James Dy

PARTNER & WEALTH MANAGER

Main Street Wealth Management, LLC

Bedminster, Somerset County

Having worked in the industry for over 25 years, James Dy credits hard work, resilience and determination in helping him building a top-tier wealth management practice. Driven by a desire to add genuine value rather than merely chasing profits, he has cultivated a practice centered on trust, integrity and personalized care. Every client interaction is an opportunity to empower, educate, and guide towards financial prosperity and peace of mind.



What do you enjoy most about your career? What I enjoy most about our work are the relationships we forge through the years. It is the families that we help to take care of, see grow and see prosper out of the work that we may have provided. It is the small gestures of recognition from our clients of a job well done and the other professionals and peers that find benefit from speaking with you and collaborating with you.

What do you know now that you wish you'd known earlier in your career? Looking back, one crucial insight I wish I'd grasped earlier in my career is the importance of surrounding yourself with individuals who are smarter, more experienced, and more successful than you, as early as possible. Embrace coachability and actively seek out advice that's within reach. Don't hesitate to take risks early on and pursue your goals with confidence.

Who has been your most influential role model? My parents, who immigrated in the early 70s for a better future for their six children, are my greatest role models. Despite their separation when I was nine, the values and discipline they imparted remain with us. Their selfless sacrifices fuel my determination to succeed, not just for myself but to honor their efforts. They taught me the essence of giving up personal comforts for loved ones, a legacy that not only shaped my life but also impacts future generations.